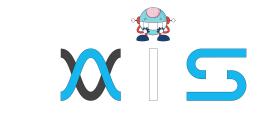


# Tableau





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# Program Overview:

The Tableau Certification course teaches you how to build visualizations, organize data, and design charts and dashboards to empower more meaningful business decisions. You'll be exposed to the concepts of Data Visualization, different combo charts, and stories, working with filters, parameters, and sets, and building interactive dashboards.

### Program Features:

- > 4.7 hours of Online self-paced learning
- > 32 hours of instructor-led training
- > 4 industry-based course-end projects

# Delivery Mode:

Blended - Online self-paced learning and live virtual classroom

# **Prerequisites:**

There are no prerequisites for taking this training.



### Target Audience:

- > Analytics professionals
- > IT developers and testers
- > Data analysts
- > Data scientists
- > BI and reporting professionals
- > Project managers

# Key Learning Outcomes:

By the end of this Tableau training, you will be able to accomplish the following:

- > Become an expert on visualization techniques such as heat map, treemap, waterfall, Pareto
- > Understand metadata and its usage
- > Work with Filter, Parameters, and Sets
- > Master special field types and Tableau-generated fields and the process of creating and using parameters
- > Learn how to build charts, interactive dashboards, story interfaces, and how to share your work
- > Master the concepts of data blending, create data extracts and organize and format data
- > Master arithmetic, logical, table, and LOD calculations

# Certification Details and Criteria:

- > Complete at least 85 percent of the online self-paced course or attendance of one live virtual classroom
- > Earn a score of at least 75 percent in course-end assessment
- > Successful evaluation of at least one project



# Course Curriculum:

### Lesson 01 - Getting Started with Tableau

- > Getting Started with Excel
- > Download and Install Tableau Public
- > Load Data from Excel
- > User Interface of Tableau
- > Key Takeaways

### Lesson 02 - Core Tableau in Topics

- > Core Topics in Tableau
- > Dimensions vs. Measures
- > Discrete vs Continuous
- > Application of Discrete and Continuous Fields
- > Aggregation in Tableau
- > Key Takeaways

### Lesson 03 - Creating Charts in Tableau

- > Creating Charts in Tableau
- > Bar Chart
- > Stacked Bar Chart
- > Line Chart
- > Scatter Plot
- > Dual-Axis Charts
- > Combined-Axis Charts
- > Funnel Chart
- > Cross Tabs
- > Highlight Tables
- > Maps
- > Measure Names and Measure Values
- > Key Takeaways
- > Hands-on project: Customer Analysis



### Lesson 04 - Working with Metadata

- > Working with Metadata
- > Data Types
- > Rename, Hide, Unhide and Sort Columns
- > Default Properties of Fields
- > Key Takeaways

### Lesson 05 - Filters in Tableau

- > Filters in Tableau
- > Dimension Filter
- > Date Filter
- > Measure Filter
- > Visual filter
- > Interactive Filter
- > Data Source Filter
- > Context Filter
- > Key Takeaways
- > Hands-on project Product Analysis

### Lesson 06 - Applying Analytics to the worksheet

- > Applying Analytics to the Worksheet
- > Sets
- > Parameters
- > Group
- > Calculated Fields
- > Date Functions
- > Text Functions
- > Bins and Histogram
- > Sort
- > Reference and Trend Lines
- > Table Calculations
- > Pareto Chart
- > Waterfall Chart
- > Key Takeaways



### Lesson 07 - Dashboard in Tableau

- > Dashboards in Tableau
- > Dashboard
- > Working with Layout
- > Objects in Dashboard
- > Making Dashboards Interactive
- > Actions in Dashboard
- > Best Practices for Dashboard Creation
- > Dashboard for Mobile
- > Story
- > Case Study
- > Key Takeaways
- > Hands-on project Sales Dashboard

### Lesson 08 - Modifications to Data Connections

- > Modifications to Data Connections
- > Edit Data Source
- > Unions
- > Joins
- > Data blending
- > Key Takeaways

# **Lesson 09 -** Introduction to Level of Details in Tableau (LODS)

- > Level of Details
- > Introduction to Level of Detail (LODs)
- > Fixed LOD
- > Include LOD
- > Exclude LOD
- > Publish to Tableau Public
- > Key Takeaways



# Course End Projects:

The course includes five real-world, industry-based projects. Successful evaluation of one of the following projects is a part of the certification eligibility criteria:

### **Project 1: Comparative Study of Countries**

Build a dashboard to do a comparative study on various parameters of different countries, using the sample insurance and world development indicators dataset. **Domain:** Insurance and Finance

### **Project 2: Sales Performance Analysis**

Build a dashboard to present monthly sales performance by product segment and product category for the purposes of identifying the areas that have met or exceeded their sales targets.

Domain: E-commerce

#### **Project 3: Customer Analysis**

Build a dashboard that presents customer statistics, ranking them by profit ratio and sales. Also, include statistics regarding profit performance by region. **Domain:** Retail

### **Project 4: Product Analysis**

Build a dashboard that presents sales by product category over time, with the ability to drill down to the product and regional level to check if the products are correctly priced. **Domain:** Retail

### **Project 5: Sales Dashboard**

Build a dashboard that presents metrics about products (e.g. sales, profits, profit ratio) and the trends of statistics over a given period of time, filtering down to a number of geographic regions.

Domain: Retail



#### AIS

With the rising demand in scalable technology, AIS provides tailored goal-setting based on your organization's needs and expectations. With products geared towards the growing needs of your organization's customers and employees, AIS has innovative and value-driven solutions.

#### Learning Partners



#### SAS Management, Inc.

Premiere training and consulting services company, SAS Management, Inc. has been in the industry for a decade. SAS Management, inc. focuses on creating value in every learning and consulting experience by providing the best possible output – whether in a virtual classroom setup, e-learning, or face-to-face. SAS Management, Inc. is the leading training and certification provider for ITIL, Project Management Professional, ISO certifications, PRINCE2, SDI Service Desk Analyst and Manager, Agile, and a host of many programs and courses.

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#### Simplilearn

Tagged as the "World's #1 Online Bootcamp", Simplileam provides online education and in-house training for professional certification courses. Founded in 2010, Simplilearn offers more than 100 programs, helping professionals reach their learning potentials needed to work in the digital economy.

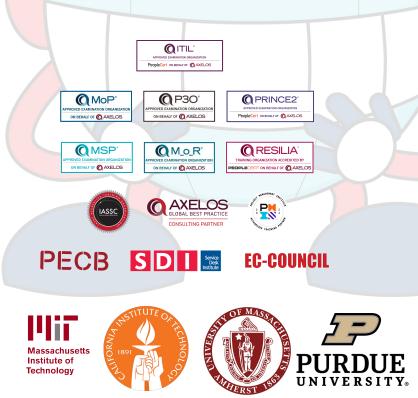
#### Technology Partner

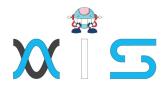


#### Freshworks

With over 40,000 customers, Freshworks is a business solutions software provider with products ranging from IT helpdesk and service desk, customer relationship management, live chat, marketing automation, phone system, and HR.

#### Partners & Affiliates





The program presented, as well as a wide range of programs are products of the partnership of AIS, SAS Management, Inc., and Simplilearn. With a common goal of providing the best practice of facilitating learning with an array of choices available in the online platform in this time of digitization.

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